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10 Attorneys for United States

11 **IN THE UNITED STATES BANKRUPTCY COURT  
12 FOR THE DISTRICT OF NEVADA**

13 In re:  
14 USA COMMERCIAL MORTGAGE COMPANY,  
15 Debtor.

16 Case No. BK-S-06-10725 LBR  
17 Case No. BK-S-06-10726 LBR  
18 Case No. BK-S-06-10727 LBR  
19 Case No. BK-S-06-10728 LBR  
20 Case No. BK-S-06-10729 LBR

21 In re:  
22 USA CAPITAL REALTY ADVISORS, LLC,  
23 Debtor.

24 Chapter 11

25 In re:  
26 USA CAPITAL DIVERSIFIED TRUST  
27 DEED FUND, LLC,  
28 Debtor.

29 Jointly Administered Under  
30 Case No. BK-S-06-10725 LBR

31 In re:  
32 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
33 Debtor.

34 (No Hearing Required)

35 In re:  
36 USA SECURITIES, LLC,  
37 Debtor.

38 Affects:

- 39  All Debtors  
40  USA Commercial Mortgage Company  
41  USA Capital Realty Advisors, LLC  
42  USA Capital Diversified Trust Deed Fund, LLC  
43  USA Capital First Trust Deed Fund, LLC  
44  USA Securities, LLC

45 **DECLARATION OF ERIC D. FIELD**

46 I, ERIC D. FIELD, pursuant to 28 U.S.C. § 1746, hereby declare as follows:

1       1. I am an attorney with the Pension Benefit Guaranty Corporation ("PBGC"), an agency  
2 of the federal government. In this capacity, I am assigned to represent PBGC in these bankruptcy  
3 proceedings.

4       2. I am a member in good standing of the bar of the state of Illinois (Bar No. 6255922).

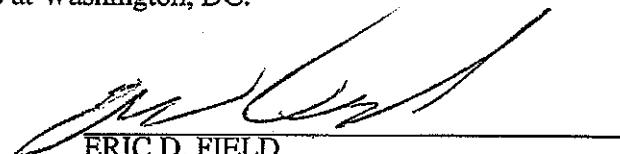
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6       I declare under penalty of perjury that the foregoing is true and correct.

7       Executed on this 11th day of December, 2006 at Washington, DC.

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ERIC D. FIELD  
Attorney

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